Name of the Teacher: Ms. Anupam Class: Security And Portfolio Management

**Lesson Plan**

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| **S No** | **Period** | **Topics to be Covered** | **Academic Activity to be Organized** |
|  | **17-31 July 2017** | Joined on 28 July 2017 | Syllabi Discussion |
|  | **01-31 Aug 2017** | Introduction to Investment analysis: Nature & scope of investment analysis; approaches to investment analysis, investment process, Security return and risk analysis: systematic & non systematic risk. Default risk, foreign exchange risk, interest rate risk, purchasing power risk, |  Group Discussion PowerPoint presentation  |
|  | **01-30 Sept 2017** | Valuation of securities, bonds, debentures, preference shares & equity shares, fundamental & technical analysis. |  Power Point presentationRole Playing |
|  | **01-31 Oct 2017** | Securities’ market: Primary market, Secondary market; Primary market: role, functions & methods of selling securities in primary market; SEBI guidelines on public issue |  Classroom Discussion |
|  | **01-13 Nov 2017** | Efficient market Hypothesis | Revision |

**Topics of Assignments/ Class Tests to be given to the Students:**

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| **Assignment 1** | Securities’ market |
| **Assignment 2** | Security return and risk analysis |
| **Class Test** | Fundamental & Technical analysis |